

NORTHWEST OREGON ECONOMIC UPDATE

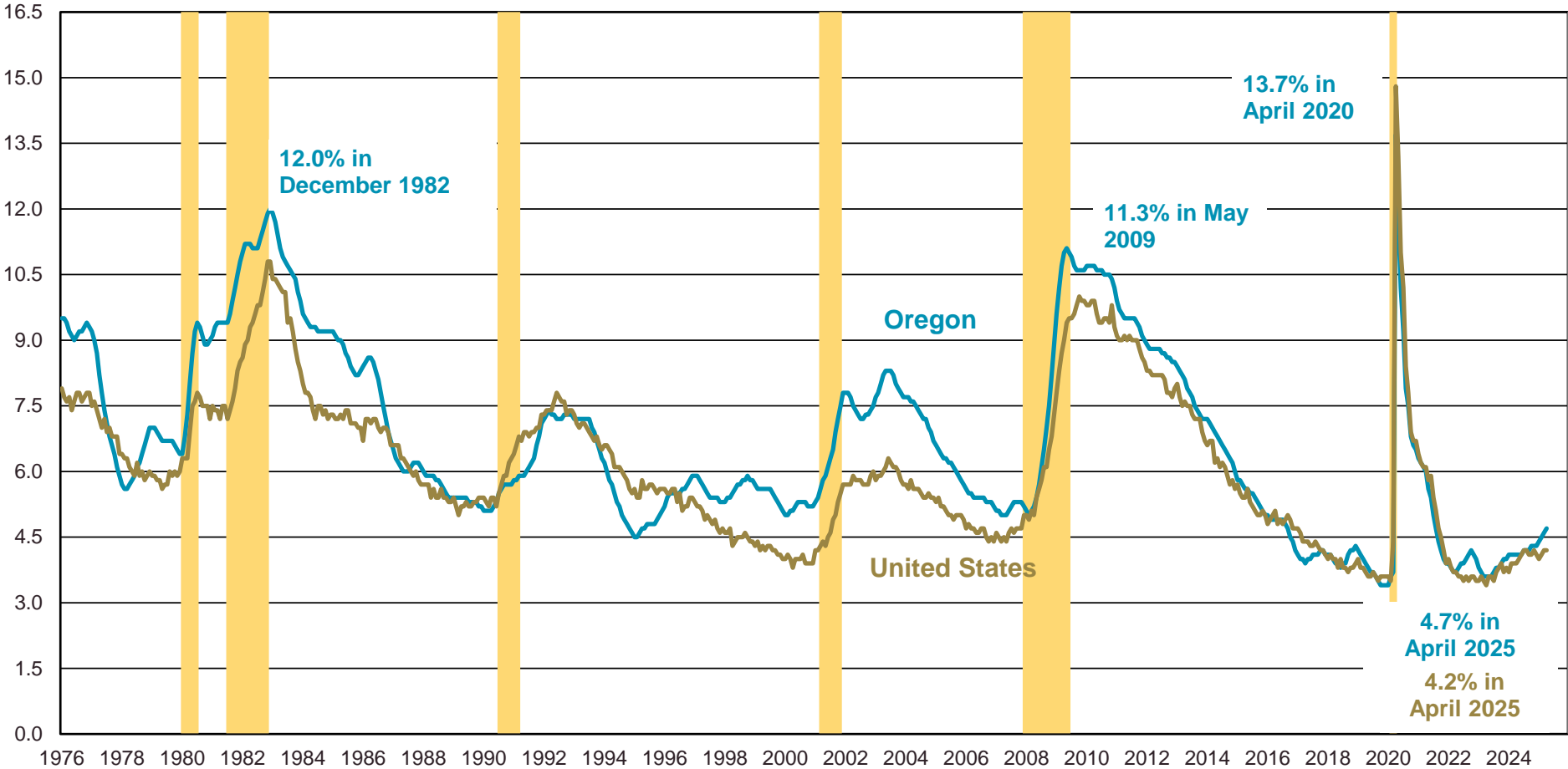
**FOR NORTHWEST OREGON WORKS
AT PORT OF ASTORIA
JUNE 27, 2025**

Shaun Barrick-Workforce Economist

STATEWIDE

OREGON'S UNEMPLOYMENT RATE WAS 4.8% IN MAY.

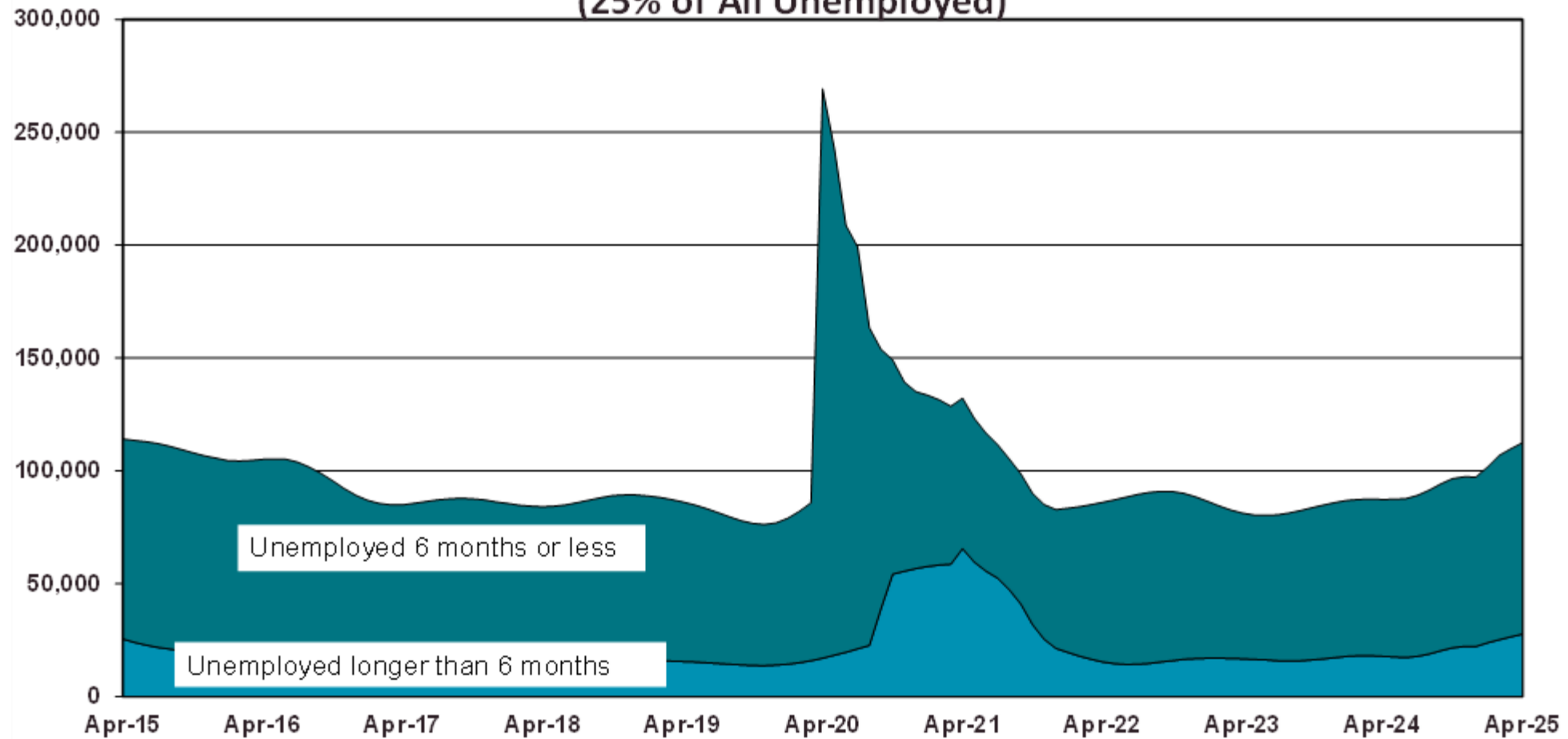
Oregon's Unemployment Rate Was 4.7% in April 2025
Unemployed % of Labor Force (Bars Represent Recessions)



Source: Oregon Employment Department and National Bureau of Economic Research

ONE OUT OF FOUR UNEMPLOYED OREGONIANS HAVE BEEN OUT OF WORK FOR AT LEAST SIX MONTHS.

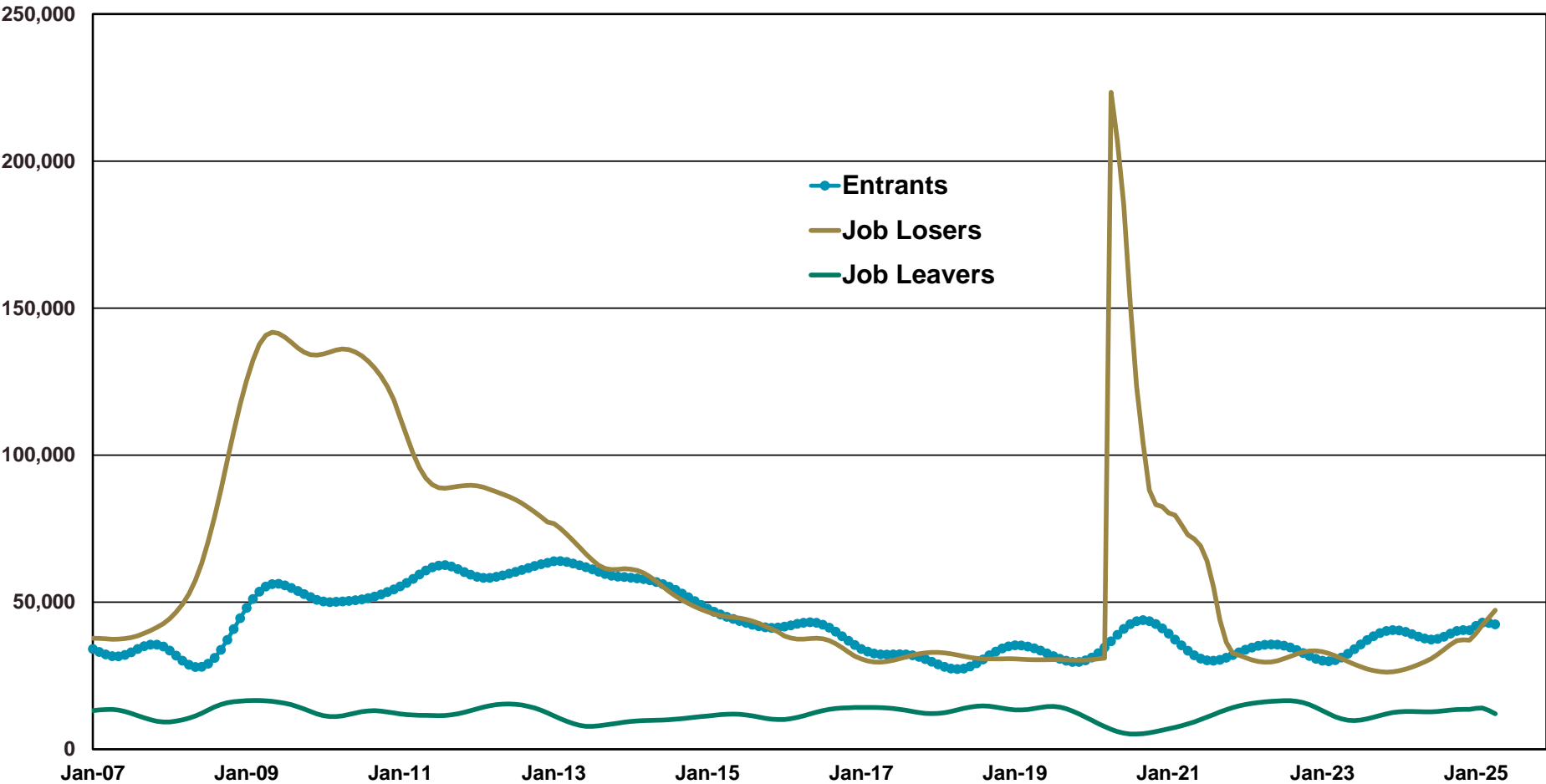
There are 27,700 Long-Term Unemployed Oregonians
(25% of All Unemployed)



Source: Oregon Employment Department, Local Area Unemployment Statistics

WHY ARE OREGONIANS UNEMPLOYED?

Oregon Unemployment by Reason [Trend]



New or returning to the workforce
42,500 (42%)

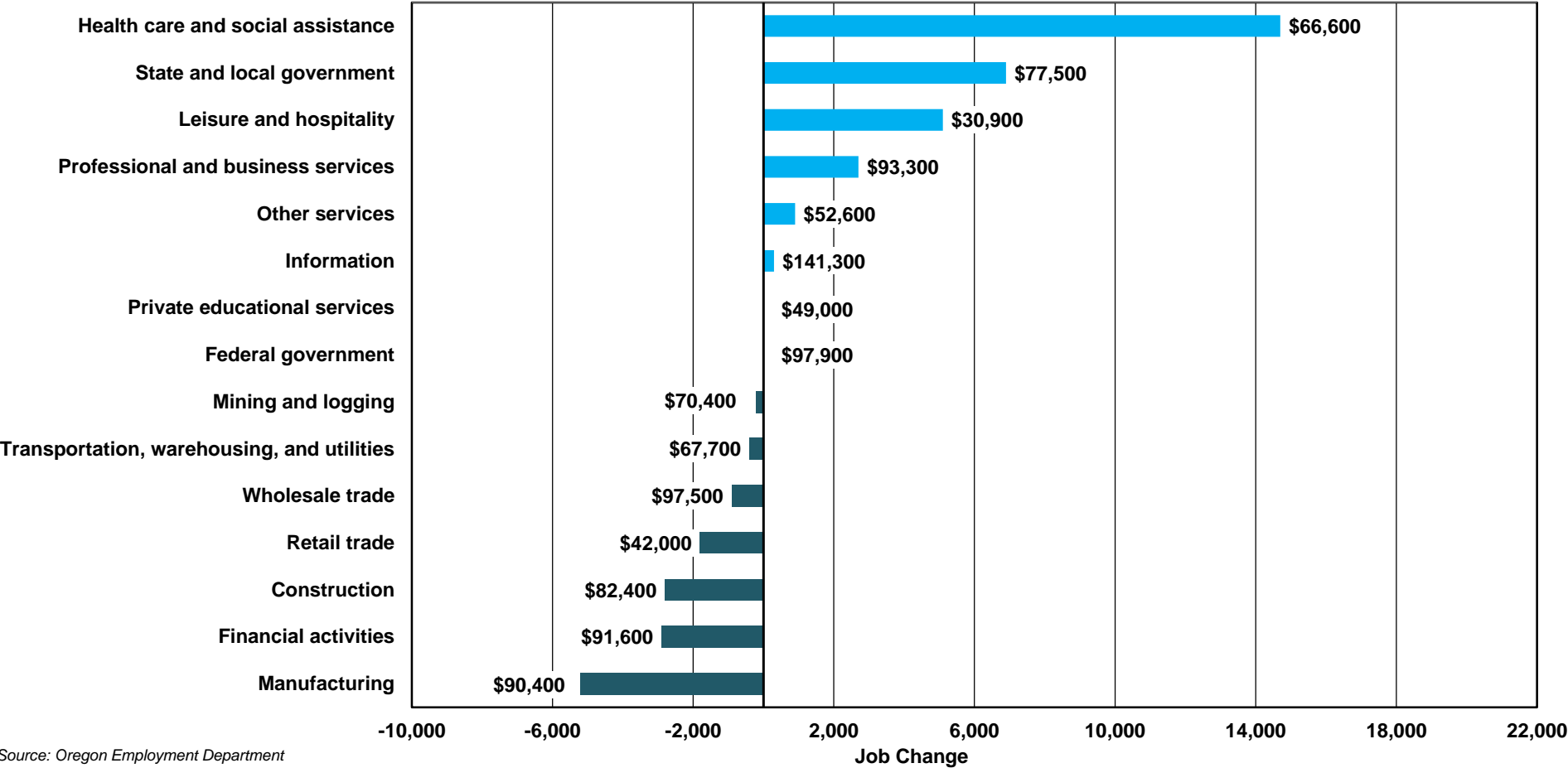
Lost job
47,200 (46%)

Left job voluntarily
12,100 (12%)

Source: Oregon Employment Department, Current Population Survey

OREGON'S JOB GAINS HAVE BEEN CONCENTRATED IN HEALTH CARE AND SOCIAL ASSISTANCE.

Oregon Job Change and Average Pay by Industry
April 2024 - April 2025 Job Change, 2024 Average Pay

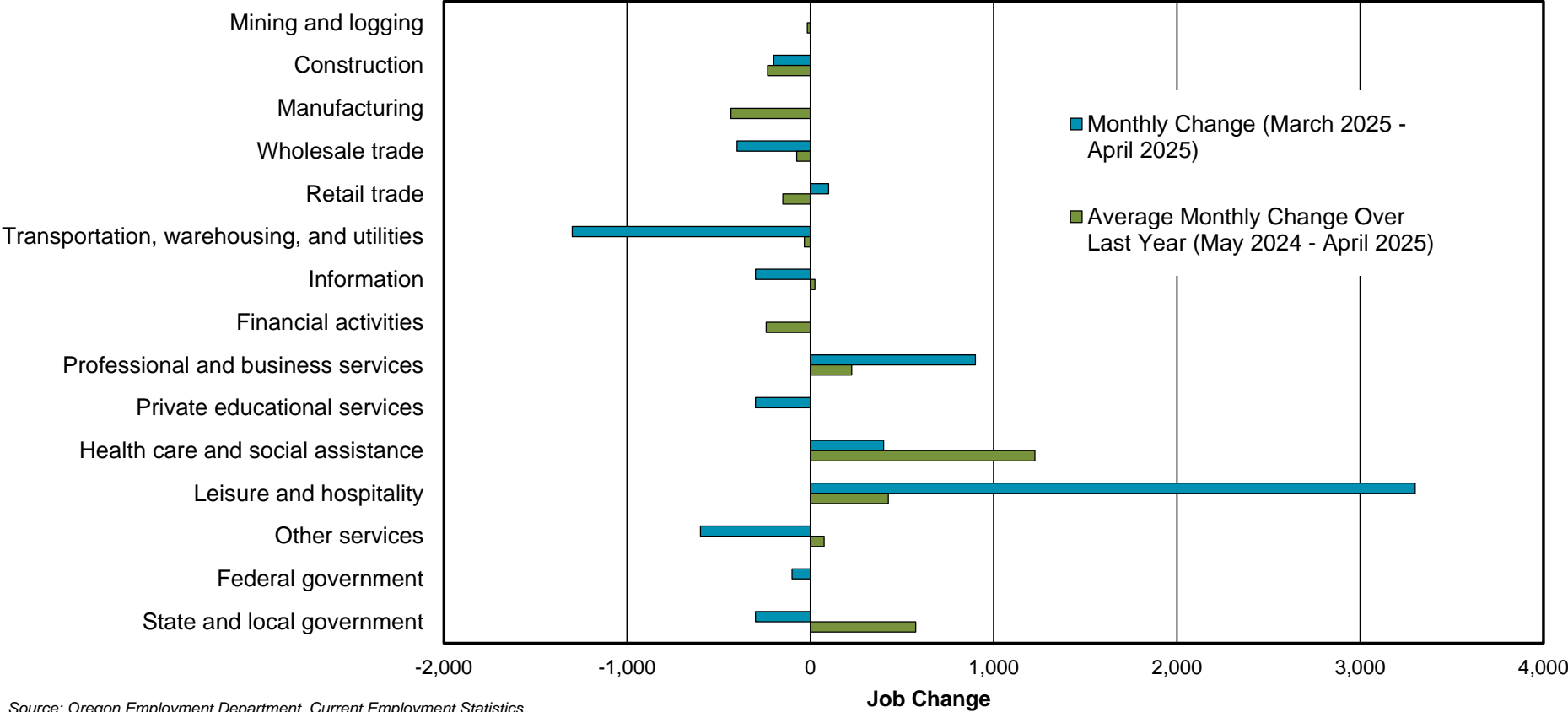


2024 All-Industry
Average = \$71,300

Source: Oregon Employment Department

IN APRIL AND OVER THE PAST YEAR, SOME SECTORS ADDED JOBS WHILE OTHERS LOST JOBS.

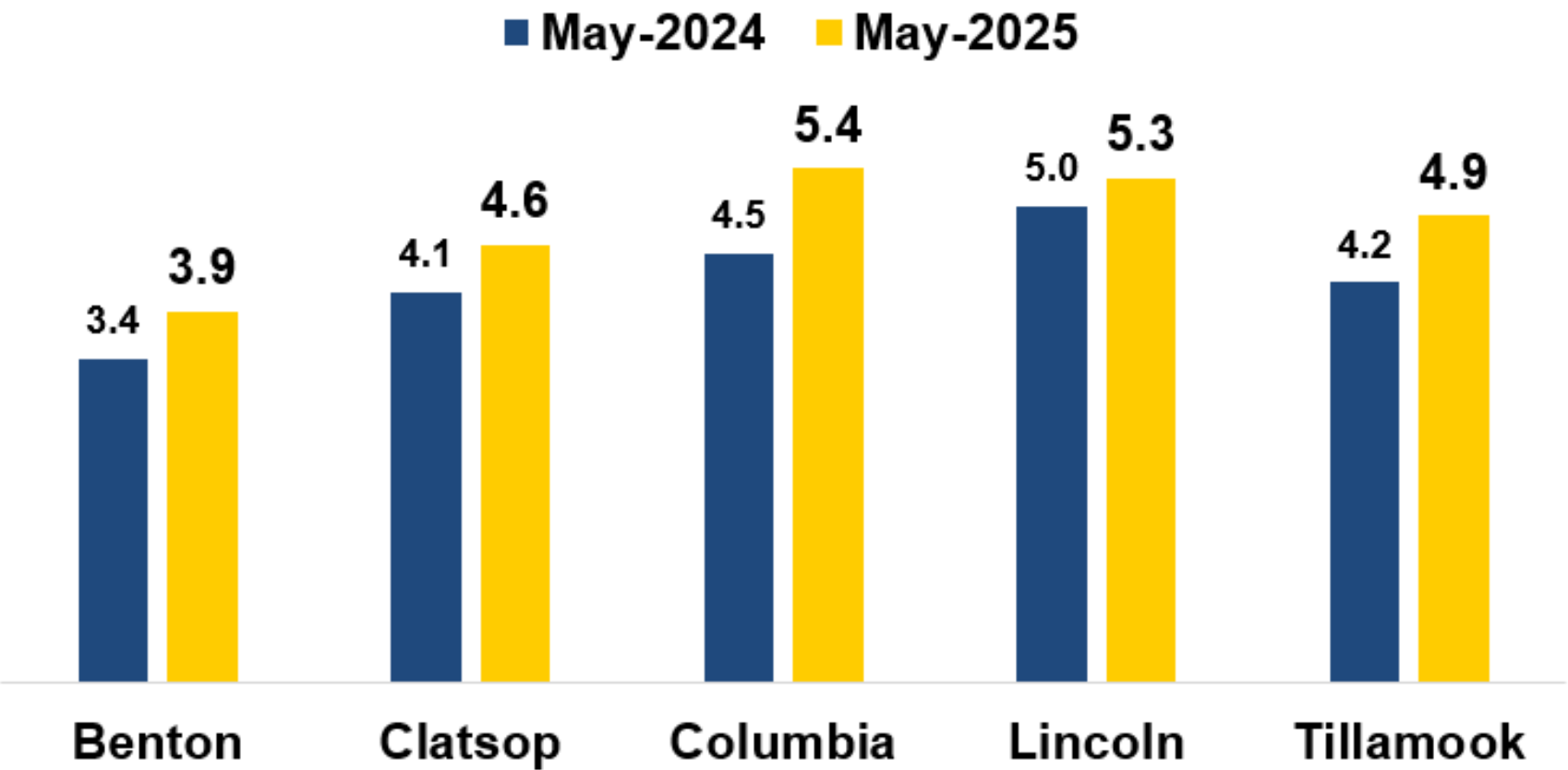
Oregon Job Change by Industry
Recent Monthly Job Change and Average Monthly Change Over Last Year



Source: Oregon Employment Department, Current Employment Statistics

REGIONAL

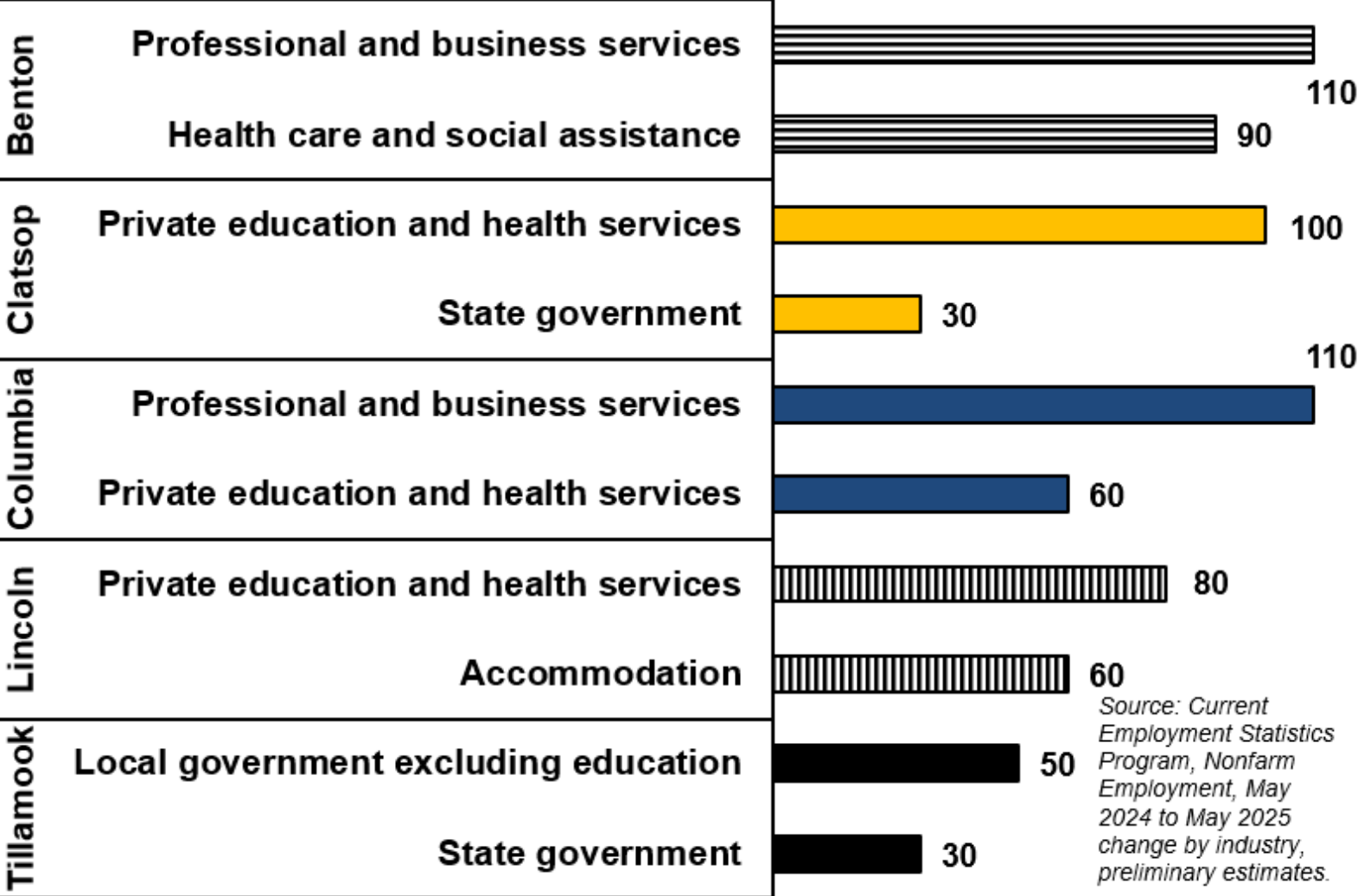
Local Area Unemployment Rates
(Preliminary Estimates, Seasonally Adjusted)



Source: Oregon Employment Department

HEALTHCARE AND GOVERNMENT STILL LEAD JOB GROWTH IN NW

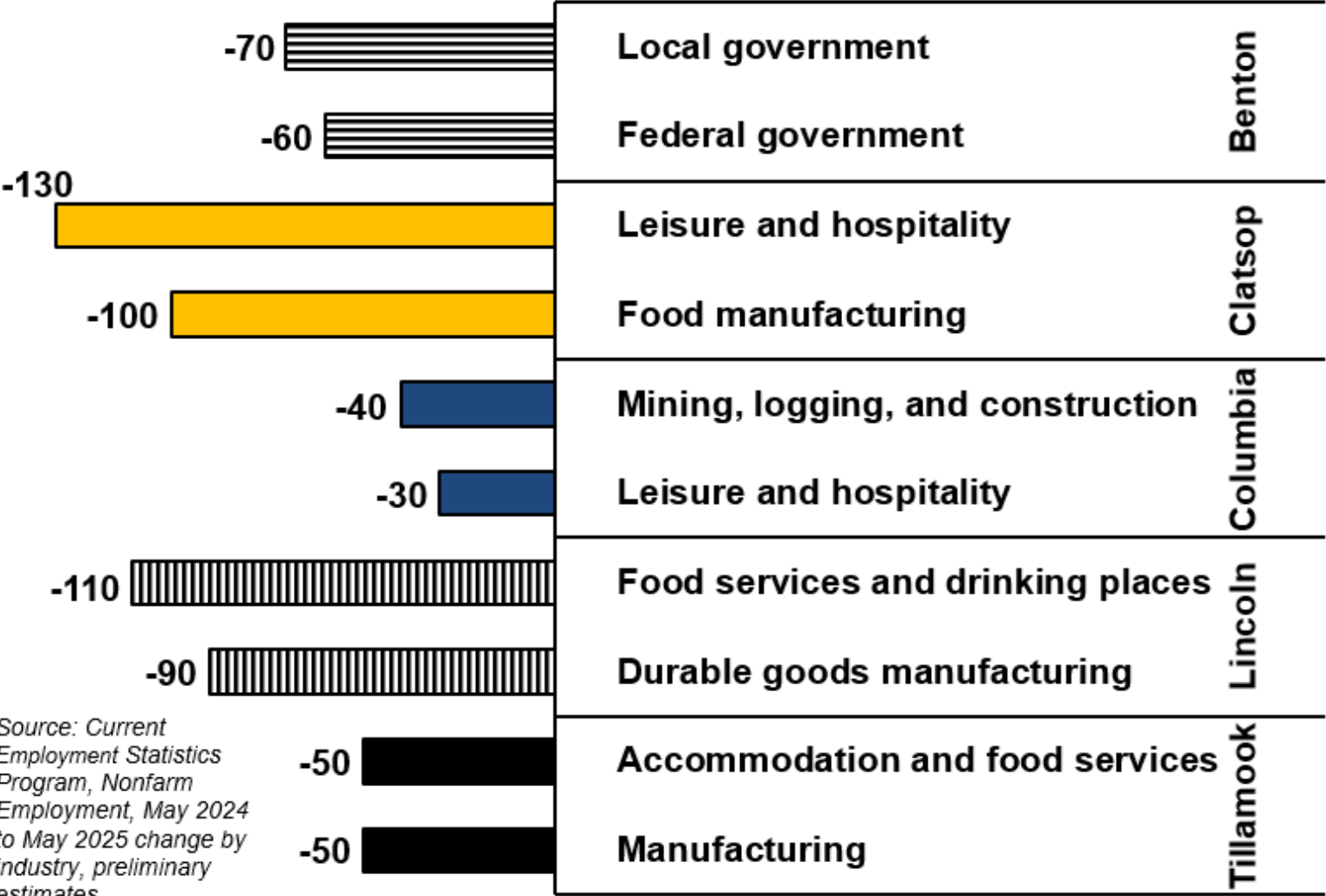
Industries Adding the Most Jobs in Past Year by County



Source: Current
Employment Statistics
Program, Nonfarm
Employment, May
2024 to May 2025
change by industry,
preliminary estimates.

L&H, MANUFACTURING CONTINUE TO LEAD JOB LOSSES OVER THE YEAR

Industries Losing the Most Jobs in Past Year by County



Source: Current
Employment Statistics
Program, Nonfarm
Employment, May 2024
to May 2025 change by
industry, preliminary
estimates.

Source: Oregon Employment Department

MORE CONTINUING UI CLAIMS IN COLUMBIA THAN OTHER COUNTIES IN NW

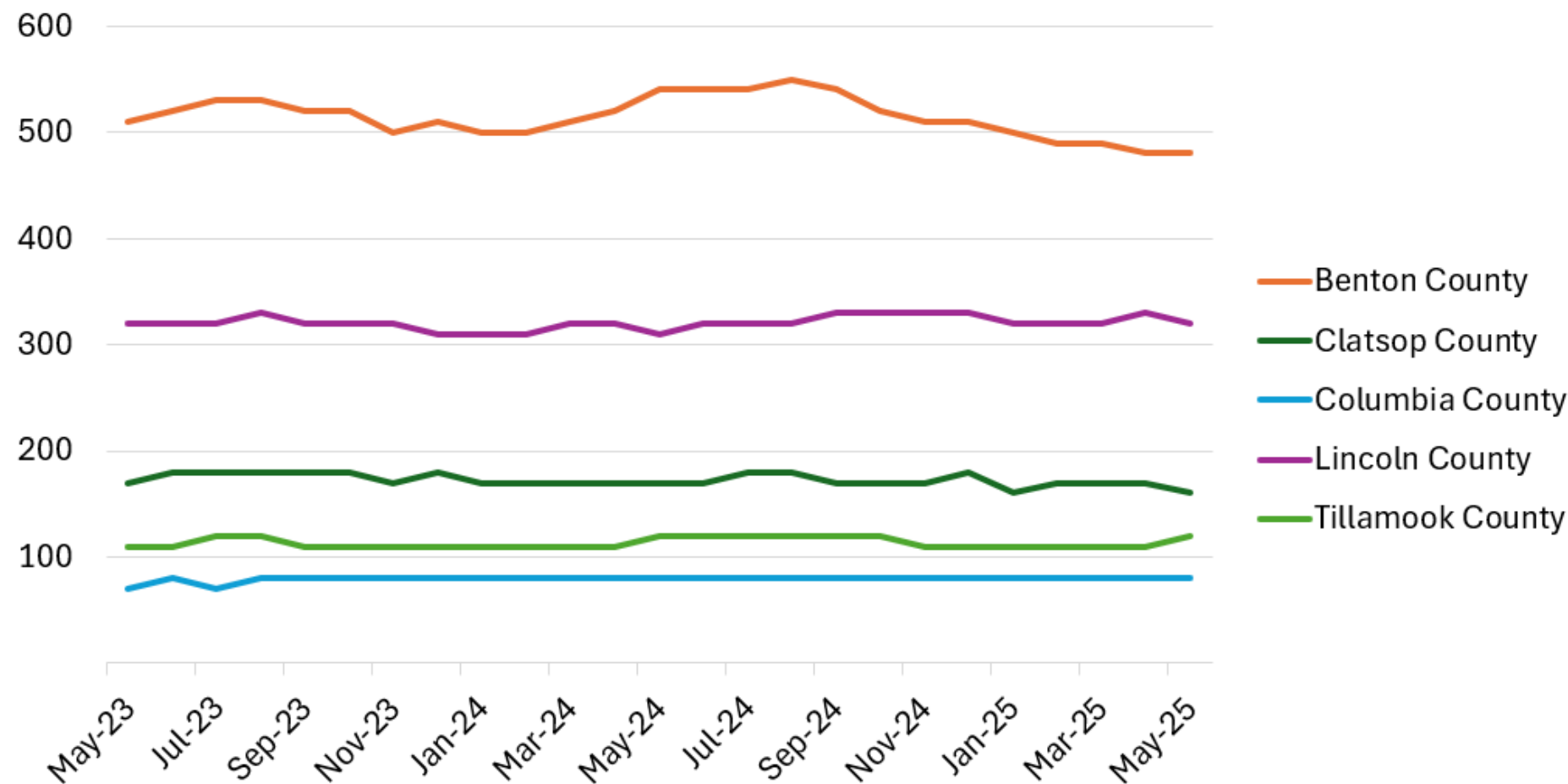
Continuing UI Claims Versus Total Unemployed
in Northwest Oregon, May 2025



Source: Oregon Employment Department

STARTING TO SEE SIGNS OF DECREASING FEDERAL EMPLOYMENT, BUT MOSTLY FLAT

Federal Government Employment in Northwest Oregon,
May 2023-May 2025

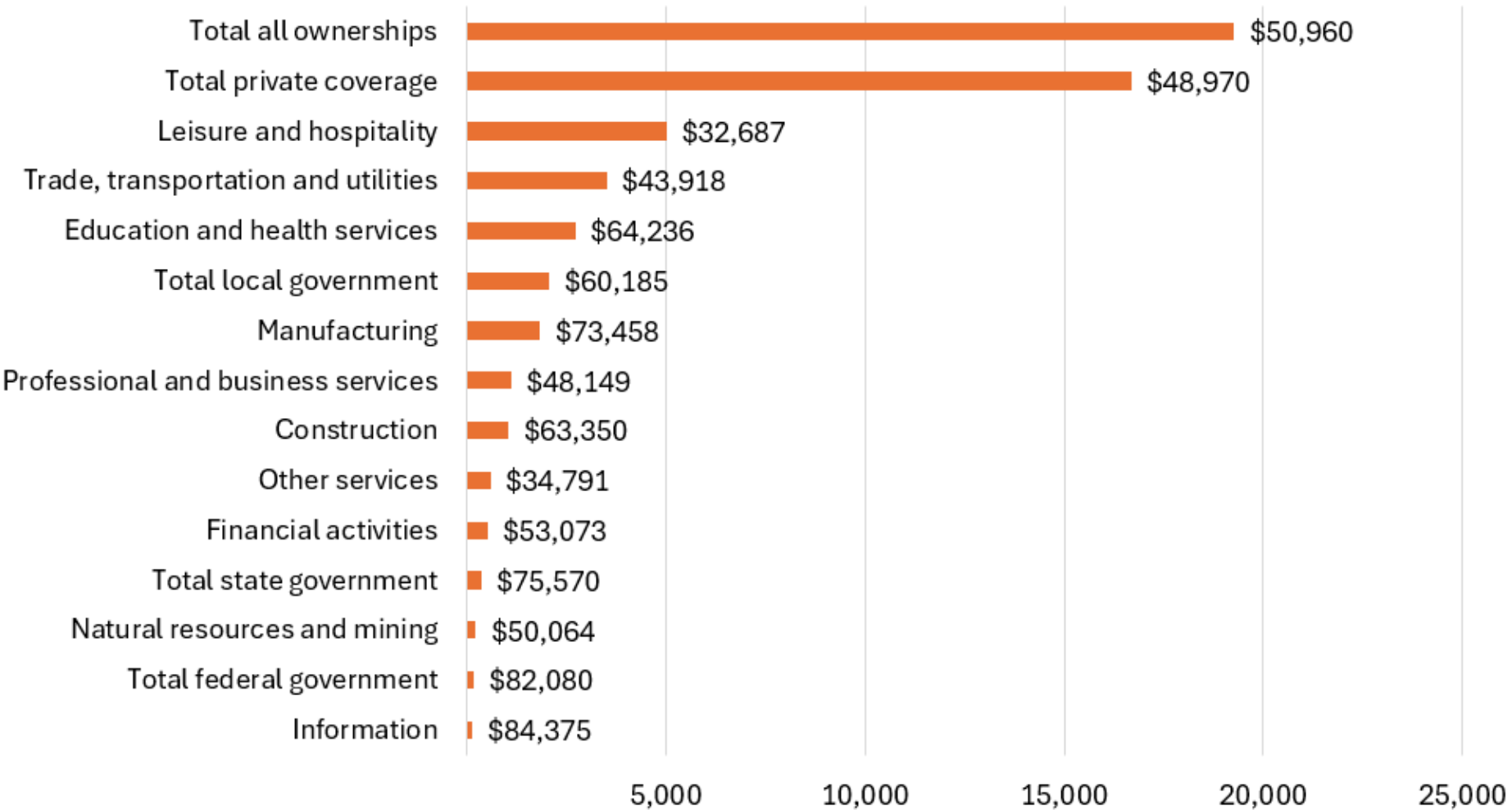


Source: Oregon Employment Department

CLATSOP COUNTY

L&H, TRADE, HEALTH CARE TOP INDUSTRIES OF EMPLOYMENT.

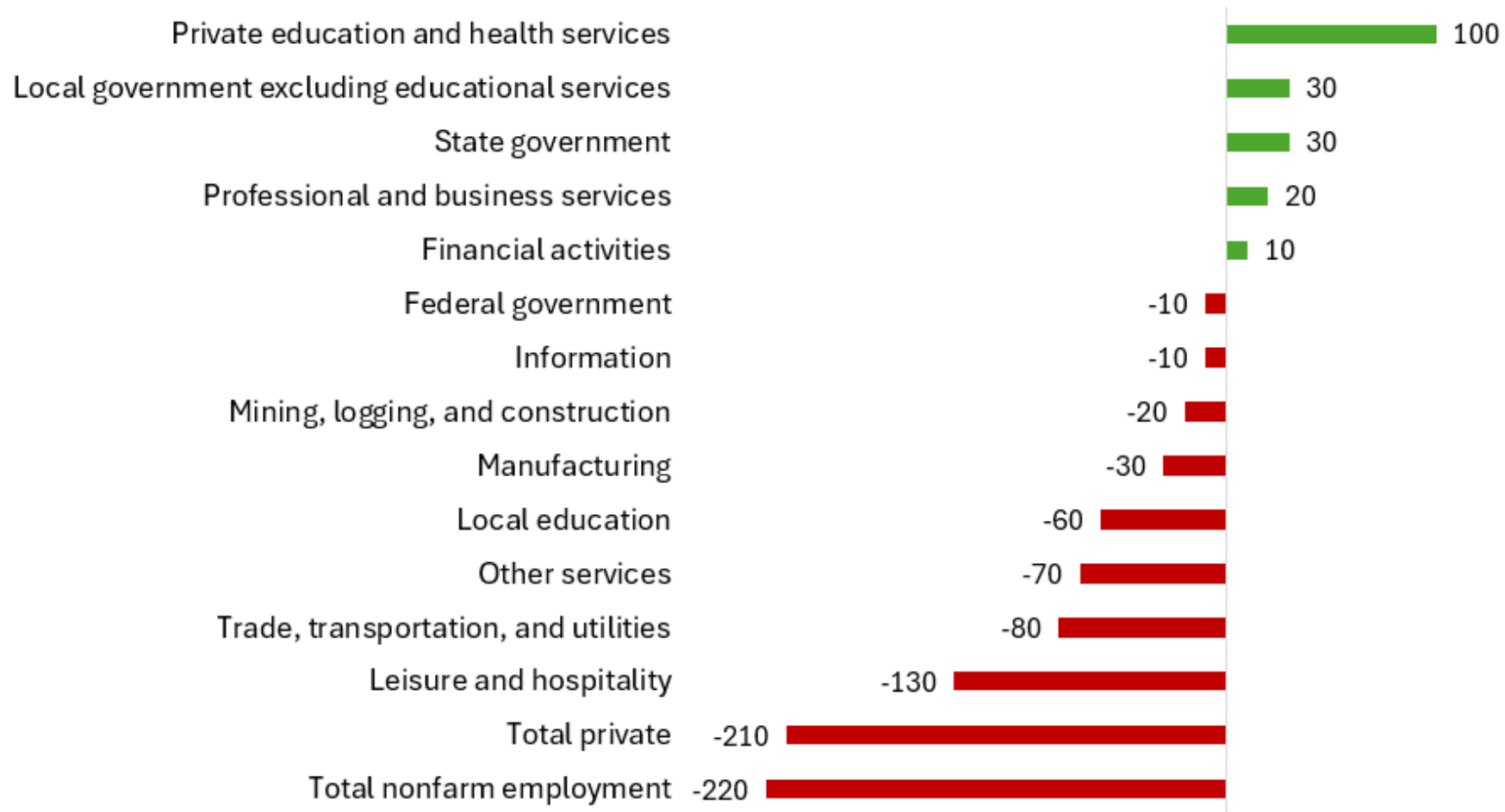
Covered Employment and Wages, Clatsop County, 2024 Annual



Source: Oregon Employment Department

TOTAL NONFARM EMPLOYMENT DOWN BY 220 (-1.1%)

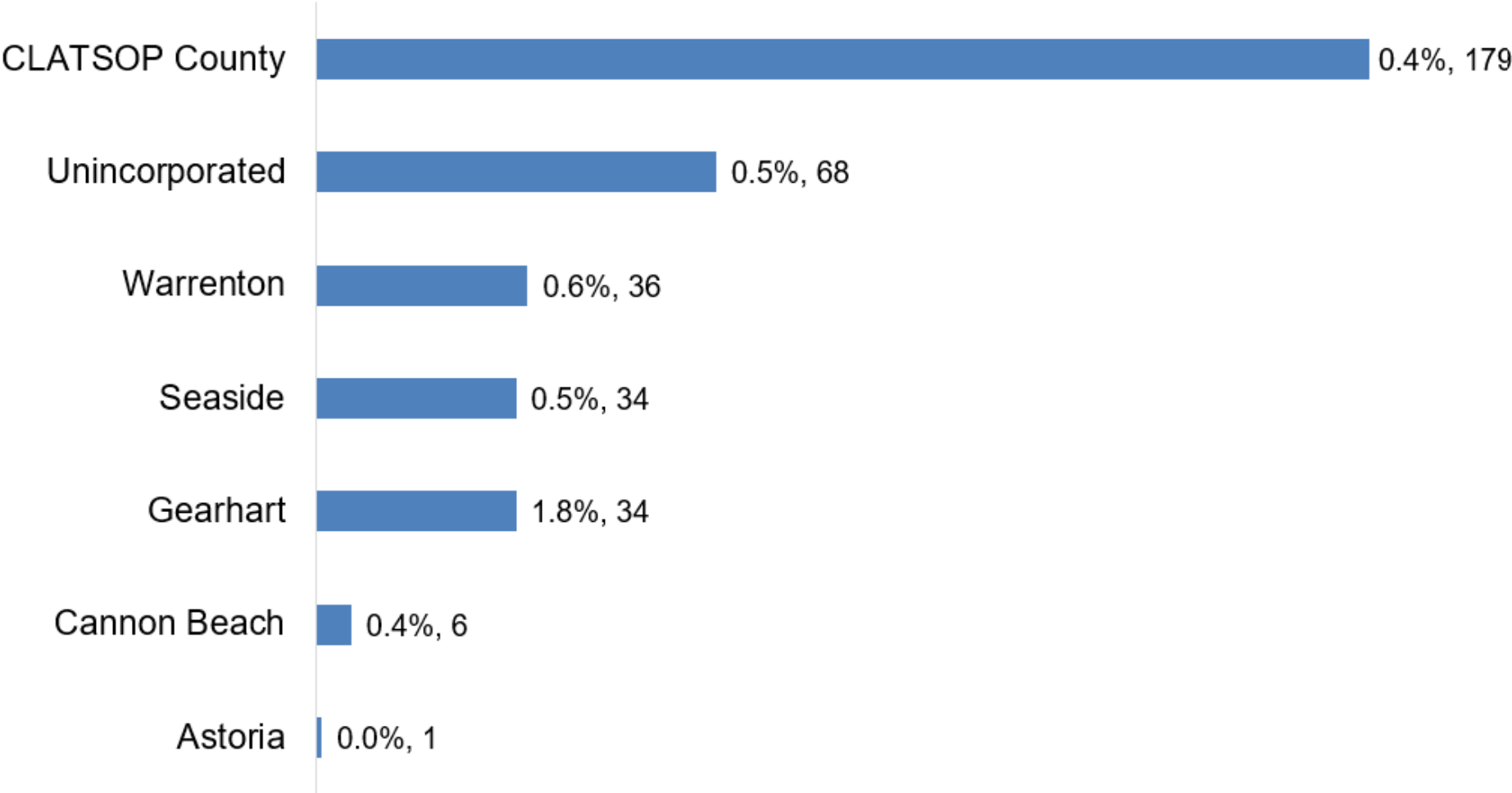
Clatsop County Employment Change, May 2024-May 2025



Source: Oregon Employment Department

POPULATION GREW BY 0.4% COUNTYWIDE

Clatsop County Population Change, Jul '23-Jul '24



Source: Portland State University Population Research Center

Clatsop County GDP (2023) in Millions	\$2,590
Personal Current Transfer Receipts	\$679
Dividends, Interest, and Rent	\$558
Total Government Wages	\$294
Proprietors' Income	\$278
Leisure and Hospitality Wages	\$275
Healthcare Wages	\$206
Total Direct Travel Spending (2024)	\$573 (-1.3%)
Per Capita Personal Income	\$60,930

Source: Bureau of Economic Analysis, Dean Runyon

HAVE YOU BEEN ASKED TO PARTICIPATE IN A BUREAU OF LABOR STATISTICS (BLS) SURVEY? *PLEASE DO!*

BLS survey information is gathered to create data for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

** Collected and produced by Oregon Employment Department*

Your response is vital to ensuring accurate, complete, and unbiased data that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.

Thank you for helping us track the Oregon economy!

Thank You!

Please scan the QR code for a short survey.



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